



DMP & ASSOCIATES
COMPANY SECRETARIES

CONSENT LETTER FROM EXPERTS

To,

The Board of Directors,

Pace Digitek Limited

(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

Plot #V-12, Industrial Estate, Kumbalgodu,

Bangalore, Mysore Highway, Bangalore,

Karnataka – 560074, India

Re: Proposed initial public offering of equity shares (Equity Shares) by Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (Company) through a fresh issue of Equity (Issue).

Ladies and Gentlemen,

With reference to the captioned matter, we DMP and Associates, Company Secretaries, in respect of their Certificate in relation to Corporate Records, hereby accord our no-objection and our consent to be named as an “expert” as defined under Section 2(38) of the Companies Act, 2013 as amended, Certificate in relation to Corporate Records of the Company dated 19-Sep-2025 (the “**Report**”) Report, as annexed as **Annexure A** hereof and its contents or any extract thereof and all the information in relation to us appearing therein, about us, being included in the Red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file, with the Securities and Exchange Board of India (**SEBI**), Registrar of Companies, Karnataka at Bangalore (**RoC**) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the **Issue Documents**).

This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We confirm that we do not have any relationship with the Company, its directors, promoters or its key managerial personnel. Further, we authorize you to include the Report and this letter as a “*Material Contract and Document for Inspection*” in the Issue Documents, as required and make the Report and this letter available for inspection in accordance with applicable law.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company.

We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Issue and may be uploaded on their respective websites.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

We consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of **DMP and Associates**,

Authorized signatory

Name: Marmik Patel

Date: September 19, 2025

Cc:

Unistone Capital Private Limited

305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai 400059, Maharashtra, India.

Legal Counsel to the Issue

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point, Mumbai – 400 021
Maharashtra, India.