

Consent Letter from the Independent Chartered Accountant

To,

The Board of Directors,
Pace Digitek Limited
Plot # V-12, Industrial Estate,
Kumbalgodu, Bangalore Mysore Highway,
Bangalore, Karnataka – 560074, India

Sub: Proposed initial public offering of equity shares (Equity Shares) by Pace Digitek Limited previously known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited (Company) through a fresh issue of Equity Shares (Issue).

Dear Sirs,

We, M/s MRKS and Associates, Independent Chartered Accountants Firm Registration Number 023711N in terms of Section 2(17) of the Companies Act, 2013 (**Companies Act**) as amended, hereby give our consent to our name being included as the 'Independent Chartered Accountant' of the Company and further, to include our name as an "expert", in terms of Section 2(38) read with Section 26(5) of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, as amended, in respect of the certificates issued by us, a list of which is annexed at **Annexure A**, hereof in the Red Herring Prospectus (**RHP**) and the Prospectus (**Prospectus** and together with RHP, the **Issue Documents**), to be filed with the Registrar of Companies, Karnataka at Bangalore(**RoC**) and submitted to the Securities and Exchange Board of India (**SEBI**), and the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (**NSE** and together with the BSE, the **Stock Exchanges**), with respect to the Offer, any other regulatory or governmental authorities, and in any other material used in connection with the Offer. We also consent to this letter to be uploaded on the website of the Company.

This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We confirm that we do not have any relationship with the Company, its directors, promoters, or its key managerial personnel. Further, we authorize you to include this letter as a "*Material Contract and Document for Inspection*" in the Issue Documents, as required to make this letter available for inspection in accordance with the applicable law.

We confirm that we have not been engaged or interested in the formation or promotion or in the management of the Company. We also confirm that we have complied with the Code of Ethics issued by the ICAI.

We undertake to update you, in writing, of any change in the above-mentioned disclosures until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Issue. We agree to keep the information regarding the Issue strictly confidential.

This letter is for information and for inclusion, in part or in full, in the Issue Documents or any other Issue related material, and may be relied upon by the Company, the Book Running Lead Manager and the

legal advisor to the Issue. We hereby consent to the extracts of this certificate being used in the RHP and the Prospectus, to be filed with the RoC and submitted to the SEBI, and the Stock Exchanges with respect to the Issue, and in any other material used in connection with the Issue and on the website of the Company in connection with the Issue. We hereby also consent to the submission and disclosure of this consent as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities, and, or, for any other litigation purposes and, or, for the records to be maintained by the Book Running Lead Manager, in accordance with applicable law. We further consent to this consent letter and the annexures to this consent letter to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

For M/s MRKS and Associates

Chartered Accountants

Firm Registration No: 023711N

Saurabh Kuchhal

Partner

Membership No.: 512362

Date: September 19,2025

Place: Gurgaon

UDIN: 25512362BMJHDT3989

Cc:

Unistone Capital Private Limited

305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai 400059,
Maharashtra, India.

Legal Counsel to the Issue

Bharucha & Partners

13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,
Mumbai, Maharashtra 400021

ANNEXURE A

| S.no | List of Certificate to be issued : |
|-------------|---|
| 1 | Certificate on Bonus Shares |
| 2 | Consent Letter from the Independent Chartered Accountant |
| 3 | Certificate on SEBI General Orders |
| 4 | Certificate on Material Frauds |
| 5 | Certificate in relation to Employee Stock Option Scheme and compliance with the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 |
| 6 | Certificate on Insurance Coverage |
| 7 | Certificate on related party transactions |
| 8 | Certificate on Corporate Governance |
| 9 | Non-payment of Statutory dues and Contingent Liabilities |
| 10 | Issue Certificate on material development from the last audited financial statements |
| 11 | Certificate on Financial Indebtedness |
| 12 | Certificate on Tax Litigation |
| 13 | Certificate on group companies and their financial information |
| 14 | Certificate on Operational Data and other financial information |
| 15 | Certificate on Key Performance Indicators |
| 16 | Certificate on Share Capital Build-up |
| 17 | Certificate on Basis for Issue Price |
| 18 | Certificate on the objects of the Issue including the sources and deployment of funds. |
| 19 | Certificate on Revaluation of Assets |
| 20 | Certificate on Post Issue Lock In |
| 21 | Certificate on basis of allotment |
| 22 | Certificate on Issue expenses |