

## CONSENT LETTER FROM THE DIRECTORS OF THE COMPANY

To,  
The Board of Directors,  
**Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)**  
Plot # V-12, Industrial Estate, Kumbalgodu,  
Bangalore, Mysore Highway, Bangalore,  
Karnataka – 560074, India

**Re: Proposed initial public offering of equity shares (Equity Shares) by Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) (Company) through a fresh issue of Equity Shares (Issue).**

Ladies and Gentlemen,

I, Maddisetty Venugopal Rao, hereby give my consent to my name being included as Managing Director and Chairman and to the inclusion of the information appearing in relation to me therein in the the Red Herring Prospectus (RHP) and the prospectus (**Prospectus**) (collectively, the **Issue Documents**) which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (**RoC**), the SEBI and the Stock Exchanges in connection with the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the information in this certificate is true, adequate, and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Issue and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with the applicable law.

We hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

✍



Name: Maddisetty Venugopal Rao  
Managing Director and Chairman

Date: September 19, 2025

**Cc:**

**Unistone Capital Private Limited**  
305, A Wing, Dynasty Business Park,  
Andheri Kurla Road, Andheri East,  
Mumbai 400059,  
Maharashtra, India.

**Legal Counsel to the Issue**

**Bharucha & Partners**  
13<sup>th</sup> Floor, Free Press House,  
Free Press Journal Marg,  
Nariman Point,  
Mumbai – 400 021  
Maharashtra, India.