

CONSENT LETTER FROM THE PROMOTER(S) OF THE COMPANY

To,
The Board of Directors,
Pace Digitek Limited(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Plot #. V-12, Industrial Estate, Kumbalgodu,
Bangalore, Mysore Highway, Bangalore,
Karnataka – 560074, India

Re: Proposed initial public offering of equity shares (Equity Shares) by Pace Digitek Limited(Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)(Company) through a fresh issue of Equity (Issue).

Ladies and Gentlemen,

I, Maddisetty Venugopal Rao, hereby give my consent to my name being included as a "Promoter" of the Company, the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Issue Documents**) which the Company intends to file with Registrar of Companies, Karnataka at Bangalore (**RoC**), the SEBI and the Stock Exchanges in respect of the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Issue and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

✓



Name: Maddisetty Venugopal Rao

Managing Director and Chairman

Date: September 19, 2025

Cc:

Unistone Capital Private Limited

305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai 400059,
Maharashtra, India.

Legal Counsel to the Issue

Bharucha & Partners

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