

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

To,
The Board of Directors,
Pace Digitek Limited
Plot No. V-12, Industrial Estate, Kumbalgodu,
Bangalore, Mysore Highway, Bangalore,
Karnataka – 560074, India

Re: Proposed initial public offering of equity shares (Equity Shares) by Pace Digitek Limited formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited (Company) through a fresh issue of Equity Shares (Issue).

Ladies and Gentlemen,

I, Meghana M P, hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) (collectively, the **Issue Documents**) to be filed with the Securities and Exchange Board of India (**SEBI**), and the Registrar of Companies, Karnataka at Bangalore (**RoC**) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Issue.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number A42534.

I will be responsible for ensuring the conformity by and monitoring compliance of the Company with all applicable laws, including applicable securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges.

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the SEBI or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the relevant stock exchanges where the Company's Equity Shares are proposed to be listed.

The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Meghana M P

Address: No: 22 Parvathinagar 3rd Cross, Veerabramendra Sawamy Layout

Medahhali Near by Kaveri Store, Medahalli Bangalore, Bangalore North

Bengaluru, Karnataka- 560049

Telephone Number: 9880016996

Email: Complianceofficer@pacedigitek.com

I further confirm that the above information in relation to me is true, adequate and not misleading and without omission of any matter that is likely to mislead.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

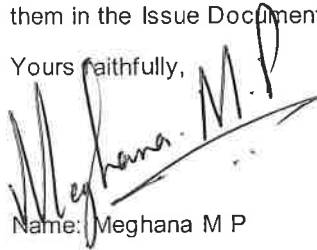
This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Issue and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We consent to this certificate and the documents annexed to this certificate to be uploaded on the websites of the Company and the BRLM and on the website, repository and, or, the database of the Stock Exchanges

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Meghana M P

Date: September 19, 2025

Designation: Company Secretary and Compliance Officer

Cc:

Unistone Capital Private Limited
305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai 400059,
Maharashtra, India.

Legal Counsel to the Issue

Bharucha & Partners
13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,