UNISTONE

Consent of the Book Running Lead Manager

Date: March 27, 2025

To,

The Board of Directors
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)
Plot No. V-12, Industrial Estate, Kumbalgodu,
Bangalore Mysore Highway, Bangalore,
Karnataka, India – 560074

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such issuance, the "Issue") of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited) ("Company").

We, Unistone Capital Private Limited, do hereby consent to act as a Book Running Lead Manager to the Issue and to include our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") and any other offering materials in relation to the Issue which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Karnataka at Bangalore ("**RoC**"), and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable and any other documents in relation to the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned Offer Documents or any other documents issued in connection with the Issue.

Logo: UNISTONE
Name: Unistone Capital Private Limited
Address: A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai – 400 059
Telephone: +91 022-46046494
Fax: N.A.
Email: mb@unistonecapital.com
Website: www.unistonecapital.com
Investor Grievance E-mail: compliance@unistonecapital.com
Contact Person: Mr. Brijesh Parekh
SEBI Registration Number: INM000012449
CIN No.: U65999MH2019PTC330850

We confirm that we are registered with SEBI as a merchant banker in Category I and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets Issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B.**

We confirm that we will immediately inform the Company of any changes to the information stated in this letter until the date

UNISTONE

when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchange.

Further, except as disclosed below, as on the date of the DRHP, we confirm that we and our associates do not hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchange, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,

For and behalf of
Unistone Capital Private Limited
SEBI Registration Code-: INM000012449

UNISTONE CAPITAL PRIVATE LIMITED MUMBAI

Brijesh Parekh
Director

Place: Mumbai

Encl.: *As above*

Cc:
Legal Counsel to the Issue

Bharucha & Partners
13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,
Mumbai – 400 021
Maharashtra, India.

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Annexure A

मर्चेंट बैंककार

फार्म ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 29 16

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

UNISTONE CAPITAL PRIVATE LIMITED
12 FLOOR NO2 SHASHANK CHS LTD
MANMALA TANK ROAD NR STARCITY CINEMA MAHIM
CINEMA MAHIM, MUMBAI - 400016
MAHARASHTRA INDIA

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निभांकन । Underwriting of Issues.

*4. संविभाग प्रबंध सेवाएं । ~~Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।
II. Registration Code for the merchant banker is MB / INM000012449

III. यह प्रमाणपत्र
III. This Certificate shall be valid from This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board
तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

ANUPMA CHADHA
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place: Mumbai
तारीख Date: August 28, 2020

UNISTONE CAPITAL PRIVATE LIMITED
CIN - U65999MH2019PTC330850
Registered Office : A/305 & 508-511, Dynasty Business Park, Andheri Kurla Road, Andheri (E), Mumbai - 400 059.
022-4604 6494
mb@unistonecapital.com
unistonecapital.com

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Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a category I Merchant Banker is true and correct:

Registration Number	INM000012449
Date of registration/ Renewal of Registration	August 28, 2020
Date of expiry of registration	Perpetual
If applied for renewal, date of application	NA
Any communications from SEBI prohibiting the entry from acting as an intermediary	NA
Any enquiry/ investigations being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NA
Period up to which Registration/Renewal Fees has been applied	NA