

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE  
AUDIT COMMITTEE MEETING OF PACE DIGITEK LIMITED (Formerly known as Pace  
Digitek Private Limited and Pace Digitek Infra Private Limited) HELD ON FRIDAY,  
SEPTEMBER 19, 2025 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT  
PLOT # V 12, INDUSTRIAL ESTATE, KUMBALGODU, BENGALURU MYSORE  
HIGHWAY, BENGALURU, KARNATAKA – 560074**

**APPROVAL OF KEY PERFORMANCE INDICATORS BY THE AUDIT COMMITTEE**

“**RESOLVED THAT** in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fourth Amendment) Regulations, 2022 (**SEBI ICDR Regulations**) and other applicable laws, all (i) key performance indicators related to the business of the Company which have been used historically by the Company to understand and analyse, track and monitor the financial, business and operational performance, which help it in analysing the growth of various verticals; (ii) and other relevant and material KPIs of the Company which may have a bearing for arriving at the basis for the pricing for the proposed initial public offering; (iii) all KPIs that have been disclosed to the investors at any point of time during the three years period prior to the date of filing of the RHP and (iv) any key financial or operational information included in private placement offer cum application letter or any rights issue offer letter for issuance of equity shares or convertible securities during the three years prior to filing of the RHP, along with the definitions for the KPIs as set out in **Annexure A** as identified by the management of the Company, and verified pursuant to the certificate attached as **Annexure C**, are hereby noted and the approval of the Audit Committee is hereby accorded to disclose such KPIs in the as set out below, in the Red Herring Prospectus, the Prospectus and other documents or material issued in relation to the Fresh Issue of Equity Shares of the Company (**Issue**), including any amendments, addenda or corrigenda issued thereto (**Issue Documents**).

**RESOLVED FURTHER THAT** the metrics, as set out in **Annexure B**, are the metrics that have been disclosed by the Company to its Board of Directors (**Board**) and Shareholders and to it investors at any point of time during the three years prior to the date of filing of the red herring prospectus (**RHP**), along with the reasonings and explanations for inclusion or non-inclusion of such metrics in Issue Documents, have been duly verified by us.

**RESOLVED FURTHER THAT** a draft of the certificate to be issued by the Independent Chartered accountant of our Company, MRKS and Associates, as set out in **Annexure C**, in relation to the KPIs for disclosure in Issue Documents, as applicable, is hereby noted and the final certificate to be included as part of ‘*Material Contracts and Documents for Inspection*’ section of Issue Documents, as the case may be.

**RESOLVED FURTHER THAT** the notes, as set out in **Annexure D**, are taken on note by the Audit Committee prepared by the Board.

**RESOLVED FURTHER THAT** Mr. Venugopal Rao Maddisetty, Managing Director, Mr. Rajiv Maddisetty, Whole-Time Director, Ms. Padma Venugopal Maddisetty, Whole Time Director of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as deemed





## Pace Digitek Limited

(Formerly Known as Pace Digitek Private Limited and Pace Digitek Infra Private Limited)

**Regd. Office :** Plot No. V-12, Industrial Estate, Kumbalgodu, Mysore Highway, Bangalore - 560 074.

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**CIN-U31909KA2007PLCO41949**

necessary, proper or desirable, and to settle to give effect to the above resolution or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interests of the Company.

**RESOLVED FURTHER THAT** a copy of the above resolution, certified to be true by any director or the chief financial officer and company secretary of the Company be forwarded to the concerned authorities for necessary action.”

### CERTIFIED TRUE COPY

**For PACE DIGITEK LIMITED**

*[Formerly known as Pace Digitek Private Limited & Pace Digitek Infra Private Limited]*

**Meghana M P**

**Company Secretary & Compliance Officer**

**Membership No:A42534**



**Address:** Plot # V 12, Industrial Estate, Kumbalgodu,  
Bangalore Mysore Highway, Bangalore - 560074, Karnataka, India.

**Date:** September 19, 2025

**Place:** Bangalore

